

Illinois Central Gulf Railroad

an IC Industries Company

233 North Michigan Avenue
Chicago Illinois 60601
Telephone 312 565 1600

RECORDATION NO. **6955-C** Filed & Recorded

SEP 1 1976 11 15 AM

INTERSTATE COMMERCE COMMISSION

William H Sanders
Corporate Counsel

September 28, 1976

Hon. Robert L. Oswald, Secretary
Interstate Commerce Commission
Washington, D.C. 20423

6-275A026

Dear Mr. Oswald:

OCT 1 1976

I enclose for recording with the Commission executed counterparts of a Statement of New Numbers dated as of January 1, 1976 which constitutes an amendment to the Central Gulf Railroad Equipment Trust Agreement Series 4, dated as of March 1, 1973. The fee for recordation is likewise enclosed.

The Equipment Trust Agreement to which the enclosed is an amendment was recorded with the Commission on March 14, 1973, Recordation No. 6955.

The names and addresses of the parties to the transaction are:

Trustee: Morgan Guaranty Trust Company of New York
23 Wall Street
New York, New York 10015

Lessee: Illinois Central Gulf Railroad Company
(successor in interest to
Illinois Central Railroad Company)
233 North Michigan Avenue
Chicago, Illinois 60601

The equipment covered by this Statement of New Numbers is the same as that described and set out in The Equipment Trust Agreement referred to above and supplements thereto, the amendment now submitted constituting merely a renumbering of that same equipment.

Upon completion of the recording please return to the bearer of this letter the counterparts not needed for your files.

Very truly yours,

W H Sanders

W. H. Sanders
Corporate Counsel

RECEIVED
OCT 1 10 53 AM '76
I.C.C.
REC'D

Ans. H. Sanders
Counterpart

RECORDATION NO. 6955-2 Filed & Recorded

8991 1 1976 PM 4:45 AM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

Dated as of
January 1, 1976

under

ILLINOIS CENTRAL
GULF
RAILROAD

EQUIPMENT TRUST AGREEMENT, SERIES 4

Dated as of
March 1, 1973

between

MORGAN GUARANTY TRUST COMPANY OF NEW YORK, TRUSTEE

and

ILLINOIS CENTRAL GULF RAILROAD COMPANY

STATEMENT OF NEW NUMBERS dated as of January 1,
1976 between MORGAN GUARANTY TRUST COMPANY OF
NEW YORK, a New York corporation, as Trustee
(hereinafter called the Trustee) and ILLINOIS
CENTRAL GULF RAILROAD COMPANY, successor in
interest to ILLINOIS CENTRAL RAILROAD COMPANY, a
Delaware corporation (hereinafter called the
Railroad).

WHEREAS, there is in existence between the Trustee
and the Railroad a certain Equipment Trust Agreement dated
as of March 1, 1973 and designated as Illinois
Central Gulf Railroad Equipment Trust Agreement, Series 4
(hereinafter called the Trust Agreement), pursuant to which
the Railroad has agreed to cause to be transferred to the
Trustee the railroad equipment (hereinafter called the
Trust Equipment) described in Schedule A thereto, and the
Trustee has agreed to lease the Trust Equipment to the
Railroad until title to such Trust Equipment is transferred
by the Trustee to the Railroad under the provisions thereof;
and

WHEREAS, the Trust Agreement was recorded with the
Interstate Commerce Commission in accordance with Section 20c

of the Interstate Commerce Act on March 14, 1973 and
was assigned Recordation Number 6955 ; and

WHEREAS, the Railroad now desires to renumber certain
units of the Trust Equipment and to amend the Trust Agree-
ment accordingly;

NOW THEREFORE, in consideration of the foregoing and
of the mutual promises, covenants and agreements hereinafter
set forth, the parties hereto hereby agree as follows:

1. Schedule A to the Trust Agreement is hereby
amended by substituting therein, in the place of the identi-
fying numbers listed in the attached Exhibit A under the
column "Original Numbers", the identifying numbers listed
in said attached Exhibit under the column "New Numbers".

2. The Railroad will promptly cause this Statement
of New Numbers to be filed and recorded with the Interstate
Commerce Commission in accordance with Section 20c of the
Interstate Commerce Act.

3. Except as amended and supplemented hereby, the
Trust Agreement shall remain unaltered and in full force
and effect.

4. This Statement of New Numbers may be executed in
any number of counterparts, each of which so executed shall

be deemed to be an original, and such counterparts together shall constitute but one and the same contract, which shall be sufficiently evidenced by any such original counterpart. Although this Statement of New Numbers is dated for convenience as of January 1, 1976 the actual date or dates of execution hereof by the parties hereto is or are, respectively, the date or dates stated in the acknowledgment hereto annexed.

IN WITNESS WHEREOF, the parties hereto have caused this Statement of New Numbers to be duly executed as of the date first above written.

MORGAN GUARANTY TRUST COMPANY OF NEW YORK,
Trustee,

By



Trust Officer

P. J. Crooks

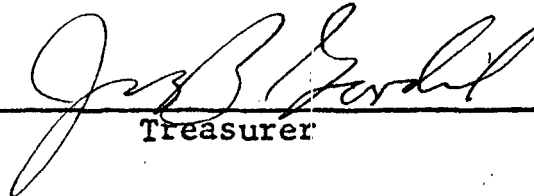
ATTEST:



Assistant Secretary
Faith A. Gausman

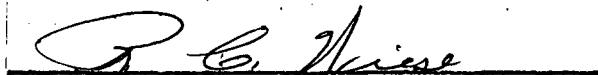
ILLINOIS CENTRAL GULF RAILROAD COMPANY

By



Treasurer

ATTEST:



Assistant Secretary

STATE OF ILLINOIS)
) SS
COUNTY OF 'C O O K)

On this 16th day of JULY 1976,
before me personally appeared J. B. Goodrich,
to me personally known, who being by me duly sworn, says
that he is Treasurer of ILLINOIS CENTRAL GULF RAILROAD
COMPANY, that one of the seals affixed to the foregoing
instrument is the corporate seal of said corporation,
that said instrument was signed and sealed on behalf of
said corporation by authority of its Board of Directors
and he acknowledged that the execution of the foregoing
instrument was the free act and deed of said corporation.

Daniel P. Higgins
Notary Public

My Commission Expires SEP 22 1977

STATE OF NEW YORK)
) SS
COUNTY OF NEW YORK)

On this 11TH day of AUGUST 1976 before
me personally appeared P. J. Crooks to me
personally known, who being by me duly sworn, says that
he is a Trust Officer of MORGAN GUARANTY TRUST COMPANY OF
NEW YORK, that one of the seals affixed to the foregoing
instrument is the corporate seal of said corporation, that
said instrument was signed and sealed on behalf of said
corporation by authority of its Board of Directors and he
acknowledged that the execution of the foregoing instrument
was the free act and deed of said corporation.

Frank Schlierf
Notary Public

FRANK SCHLIERF
NOTARY PUBLIC, State of New York
No. 60-3503450
Qualified in Westchester County
Certificate Filed in New York County
Commission Expires March 30, 1977

EXHIBIT A
TO STATEMENT OF NEW NUMBERS
Dated as of January 1, 1976
under
ILLINOIS CENTRAL GULF RAILROAD
EQUIPMENT TRUST AGREEMENT, SERIES 4
Dated as of March 1, 1973

<u>T YPE OF EQUIPMENT</u>	<u>QUANTITY</u>	<u>ORIGINAL NUMBERS</u>	<u>NEW NUMBERS</u>
50-Ton 41'0" Solid Bottom Gondolas	4	290232	240232
		290233	240233
		290234	240234
		290235	240235
50-Ton 40'6" Single Door Box Cars	7	429520	166092
		429550	166089
		430049	166079
		430076	457100
		430113	166086
		431001	166081
50-Ton 50'6" Single Door Box Cars	3	431038	166090
		525157	166816
		525189	166825
		525666	166806